

NAME OF CORPOATE DEBTOR : M/S BRY'S HOTELS PRIVATE LIMITED

DATE OF COMMENCEMENT OF CIRP : 18TH MARCH 2019

LIST OF CREDITORS AS ON : 30TH NOVEMBER 2022

LIST OF SECURED FINANCIAL CREDITORS (OTHER THEN FINANCIAL CREDITORS BELONGING TO ANY CLASS OF CREDITORS)

(AMOUNT IN Rs)

S.NO	NAME OF CREDITOR	DETAILS OF CLAIM RECEIVED		DETAILS OF CLAIM ADMITTED						AMOUNT OF CONTINGENT CLAIM Rs.	AMOUNT OF ANY MUTUAL DUES, THAT MAY BE SET-OFF	AMOUNT OF CLAIM NOT ADMITTED	AMOUNT OF CLAIM UNDER VERIFICATION	REMARKS, IF ANY
		DATE OF RECEIPT	AMOUNT CLAIMED	AMOUNT OF CLAIM ADMITTED	NATURE OF CLAIM	AMOUNT COVERED BY SECURITY INTEREST	AMOUNT COVERED BY GUARANTEE	WHETHER RELATED PARTY?	VOTING PERCENTAGE					
1	BANK OF BARODA	30.03.2019	756,922,075	751,720,974	FINANCIAL SERVICE AND INTEREST	751,720,974	-	NO	92.71%	-	-	5,201,101	-	<p>1. Mortgage of lease hold rights of land along with super structure of Hotel BRY'S Fort, situated at Jodhpur Road, Jaisalmer, Rajasthan hearing Plot No 7 comprising of Khasara No 401, 402 /981, 414 and 415 admeasuring 21.05 bighas i.e. 41624 sq. yds Having valuation of Rs. 46.85 cr. as per valuation dt. 16.12.2016</p> <p>2. Mortgage of lease hold rights of land along with super structure of Hotel BRY'S ELAN, situated at Plot No. 41/7 Admeasuring 2267.32 Sq. Mtrs situated within the Industrial Area at Site- 4, Sahibabad, U.P. having valuation of Rs. 28.10 Cr as per valuation 26.10.2017</p> <p>3. Hypothecation of entire stock of Goods, Books Debts, Movable Machinery & Vehicles of the company as per Composite Hypothecation dated 12.09.2011 and 20.03.2012</p>
TOTAL			756,922,075	751,720,974		751,720,974	-		92.71%	-	-	5,201,101		

Sd-
CMA Sandeep Goel
Resolution Professional
M/s Brys Hotels Private Limited

Date: 12-12-2022
Place: New Delhi